

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **XIMEI RESOURCES HOLDING LIMITED**

### **稀美資源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 9936)**

### **VOLUNTARY ANNOUNCEMENT CHANGE IN SHAREHOLDING OF CONTROLLING SHAREHOLDER**

This announcement is made by the board (the “**Board**”) of directors of Ximei Resources Holding Limited (the “**Company**”) on a voluntary basis.

The Board was informed that, on 25 January 2021, MACRO-LINK International Mining Limited, a substantial shareholder of the Company, transferred 47,500,000 shares of the Company, representing approximately 15.83% of the issued share capital of the Company, to Jiawei Resources Holding Limited (“**Jiawei Resources**”), a controlling shareholder of the Company (the “**Transfer**”).

Prior to the Transfer, Jiawei Resources held 157,500,000 shares of the Company, representing approximately 52.50% of the issued share capital of the Company. Following the Transfer, Jiawei Resources holds 205,000,000 shares of the Company, representing approximately 68.33% of the issued share capital of the Company.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in securities of the Company.**

By Order of the Board  
**Ximei Resources Holding Limited**  
**Wu Lijue**  
*Chairman and executive Director*

Hong Kong, 25 January 2021

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wu Lijue, Ms. Wu Shandan; one non-executive Director, namely Mr. Zeng Min; and three independent non-executive Directors, namely Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Mr. Yin Fusheng.*