# **HKEX** 香 港 交 易 所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ximei Resources Holding Limited
Date Submitted	3/ 4/ 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>9936</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance as at 12 March 2020 (the listing day) (See Remarks)	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
		N/A	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital
	No. of ordinary	Par value <i>(State</i>	Authorised share capital

### 2. Preference Shares

Stock code :	<u>N/A</u> Description :		tion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-			
Balance at close o	f the mon	th _			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	_Description :		<u> </u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month							
Increase/(decreas	e)	_					
Balance at close c	of the mon	th _					

Total authorised share capital at the end of the month (State currency) :

HK\$10,000,000

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance as at 12 March 2020 (the listing day)				
(See Remarks)	300,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	300,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Share Options (und	el Shale Opti	UII SCHEIMES C			No. of a constant of a second	No. of a constant of
Particulars of						No. of new shares of
share option scheme						issuer which may be
					the month pursuant thereto	issued pursuant thereto as at close of
including EGM	N	lovement durir	ng the month			the month
approval date — (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Oranted	LACIOSCU	Cancelled	Lapseu		
scheme adopted						
on 19 February						
2020						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111		1111	1111		
2. N/A						
<u>Z. IN/A</u>						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordinar	v shares)	Nil	
			(Preferenc			
				ner class)		
Total funda raised d	uring the men	th from oversi	· ·	101 01000)	11/21	
Total funds raised due of options (State cu		iun nom exerci	se N/A			
	nency)		11/71			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	( / /	)				
2. N/A	<b>\</b>	/				
						<u> </u>
( / / )						
Stock code (if listed) Class of shares						
issushis (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. N/A		)				
( / / )						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
<u>4. N/A</u>	( / /	)				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cultar animitiana marina						
EGM approval date						
(if applicable)		)				
(dd/mm/yyyy)	( / /	)				
		Total E		ary shares) <u>N/A</u>		
			(Preferen	ice shares) <u>N/A</u>		_
			(O	)ther class) $N/A$	L	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	( ' ' )					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				<b>`</b>	
			Total C. (Ordina			-
				ce shares) <u>N/A</u>		-
			(0	ther class) <u>N/A</u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)	•	
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements i Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}}$	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares $N/A$ issuable (Note 1)			
2.	Open offer	At price : State $\frac{N/A}{currency}$	Issue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares $N/A$ issuable (Note 1)			
3.	Placing	At price : State $\frac{N/A}{currency}$	Issue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares <u>_N/A_</u> issuable <i>(Note 1)</i>			
4.	Bonus issue		Issue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A

	No. of new	No. of new
	shares of	shares o
	issuer	issuer whi
	issued	may be
	during the	issued
	month	pursuan
	thereto	close of t
Type of Issue		month

5.	Scrip dividend	At price : State <u>N/A</u>	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	
6.	Repurchase of shares		Class of shares <u>N/A</u> repurchased ( <i>Note 1</i> ) Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	
7.	Redemption of shares		Class of shares <u>N/A</u> redeemed <i>(Note 1)</i> Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	
8.	Consideration issue	At price : State <u>N/A</u>	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/AN/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)			
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.		At price : State $N/A$ currency	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share (Preference share) (Other clas	s) <u>N/A</u> s) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The ordinary shares of Ximei Resources Holding Limited were newly listed on the main board of

Submitted by: Mr. CHAN Hon Wan

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.