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XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9936)

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors of Ximei Resources Holding Limited (the “**Company**”) announces that Mr. Zeng Min (“**Mr. Zeng**”) has tendered his resignation as a non-executive director (“**Director**”) of the Company with effect from 23 February 2021.

Reference is made to the announcement of the Company dated 25 January 2021 in relation to the change in shareholding of controlling shareholder (the “**Voluntary Announcement**”). As MACRO-LINK International Mining Limited (“**MACRO-LINK**”) has ceased to be a shareholder of the Company, Mr. Zeng, the representative from MARCO-LINK, has resigned as a non-executive Director to focus on his other business engagements.

Mr. Zeng has confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The Board would like to express its sincere gratitude to Mr. Zeng for his valuable efforts and contributions to the Company during his tenure of office.

By Order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman and executive Director

Hong Kong, 23 February 2021

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wu Lijue and Ms. Wu Shandan; and three independent non-executive Directors, namely Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Mr. Yin Fusheng.