

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy)	: 28/ 2/ 202	1				
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Ximei R	esources Holding	Limited				
Date Submitted	1/ 3/ 202	1					
I. Movements in Authorised S	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code :9936	_Descrip	tion:	Ordinary	Shares			
			Par value	Authorised share			
		No. of ordinary	(State	capital			
		shares	currency)	(State currency)			
Balance at close of preceding	g month _	1,000,000,000	HK\$0.01	HK\$10,000,000			
Increase/(decrease)		NIL		NIL			
morease/(deorease)	_	TVIL					
Balance at close of the month	າ _	1,000,000,000	HK\$0.01	HK\$10,000,000			
(2) Stock code : N/A	Descrip	tion :	N/A				
(2) Glock Gode :	_D03011p		14/7:				
			Par value	Authorised share			
		No. of ordinary shares	(State currency)	capital (State currency)			
Ralance at class of preceding	n month						
Balance at close of preceding	, 111011ti1_						
Increase/(decrease)	ncrease/(decrease)						
Balance at close of the month	า						
	-						

2. Preference Shares			
Stock code : N/A De	escription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	escription :	N/A	<u> </u>
	No. of other classes of shares	(State	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at	the end of the month	HK\$1	0 000 000

(State currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	300,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	300,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 19 February 2020 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				· 		
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,					
(/ /)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /) Stock code (if listed)						
Class of shares						
l .						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		Total B	(Ordina	ary shares) N/A		
		10เลเ B		ice shares) N/A		-
				other class) N/A		-
			, •	11. 2.2.20) <u>1.// 1</u>		-

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
	_					
	-					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	_					
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiiii/yyyy)	(/ /)		Total C. (Ordina	ary shares) N/	4	
				ce shares) N/A		_
			•	ther class) N/A		_
			(0		-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
1		İ	
} .			
	\		
	shares (Note 1)		
_			
2.	N/A		
1			
1 '			
1	shares (Note 1)		
1 .	charge (110to 1)		
3.	N/A		
ا ا	IV/A		
1 .	$(\ \)$		
	shares (Note 1)		
1			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Outlot stabb)	11/11	

Οl	her Movements Ir	n Issued Share Capital			
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				monun
			Class of shares N/A issuable (Note 1)	-	
1.	Rights issue	$\mbox{At price}: \mbox{State currency} \ \frac{N/A}{}$	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			(dd/iiiii/yyyy)	N/A	N/A
					_
			Class of shares N/A issuable (Note 1)	-	
2.	Open offer	At price : State currency $\frac{N/A}{}$	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	N/A
			Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price : $ \frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{} $	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	N/A
			OL N/A		
			Class of shares N/A issuable (Note 1)	-	
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			\	N/A	N/A

	_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		~~		month
			Class of shares N/A issuable (Note 1)	-	
5.	Scrip dividend	At price : State currency $\frac{N/A}{}$	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares N/A repurchased (Note 1)	-	
6.	Repurchase of shares		Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				N/A	N/A
			Class of shares N/A redeemed (Note 1)	-	
7.	Redemption of shares		Redemption date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	N/A
			Class of shares N/A issuable (Note 1)	-	
8.	Consideration issue	At price : State currency $\frac{N/A}{}$	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u>		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share Preference share)	es) <u>N/A</u> es) N/A	_
	(Other clas		- -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) Nil	
		(2) N/A	
Total increase / (decrease) in preference shares		N/A	
Total increase / (decrease) in other classes of share	ares during the month (i.e. Total of A t	o N/A	
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movement	s in Issued S	hare
Comprised 7.7			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Remar	ks (if any):
	
Submit	tted by: <u>Ms. Wu Shandan</u>
Title:	Director
nuo.	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.