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XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9936)

CHANGE IN COMPOSITION OF NOMINATION COMMITTEE

The board (the “**Board**”) of directors (the “**Director(s)**”) of Ximei Resources Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that Ms. Shi Ying (“**Ms. Shi**”), an independent non-executive Director and a member of the audit committee of the Board, has been appointed as a member of the nomination committee of the Board (the “**Nomination Committee**”) with effect from 27 June 2025.

Following the appointment of Ms. Shi as a member of the Nomination Committee, the Nomination Committee (comprising Mr. Wu Lijue (as chairman of the Nomination Committee), Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Ms. Shi) has one Director of a different gender, and continues to comprise a majority of independent non-executive Directors.

Reference is made to the announcement of the Company dated 25 March 2024 in relation to, among others, the appointment of independent non-executive Director (the “**Announcement**”).

The Company would like to supplement that Ms. Shi has confirmed that (i) she has satisfied all the factors for independence as set out in Rule 3.13(1) to (8) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited; (ii) she has no past or present financial or other interest in the business of the Group or connection with any core connected person (as defined in the Listing Rules) of the Company; and (iii) there are no other factors that may affect her independence at the time of her appointment.

Save as disclosed above, all information and contents set out in the Announcement remain unchanged.

By order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman and executive Director

Hong Kong, 27 June 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Lijue, Mr. Mao Zili and Ms. Huang Jieli; one non-executive Director, namely Ms. Ouyang Ming; and three independent non-executive Directors, namely Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Ms. Shi Ying.