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XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9936)

POSITIVE PROFIT ALERT

This announcement is made by Ximei Resources Holding Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) in accordance with Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review on the Group’s unaudited consolidated management accounts for the six months ended 30 June 2025 and information currently available, the Group expects to record a significant increase in profit attributable to Shareholders for the six months ended 30 June 2025 ranging from approximately RMB81.8 million to RMB100.0 million, as compared with the unaudited profit attributable to Shareholders of approximately RMB62.3 million for the six months ended 30 June 2024. Such expected increase is mainly attributable to the increase in revenue driven by the increase in sales volume and improved gross profit margins as a result of product mix upgrades and process innovations, as well as the decrease in administrative and other operating expenses.

The Company is in the process of finalising the Group’s interim results for the six months ended 30 June 2025. Information contained in this announcement is only based on the information currently available to the Company with reference to the Group’s unaudited consolidated management accounts and other financial information currently available, which have not been audited or reviewed by the auditor of the Company and the audit committee of the Board, and are therefore subject to adjustments. For detailed actual performance of the Group for the six months ended 30 June 2025, the Shareholders and potential investors may refer to the interim results announcement of the Company for the six months ended 30 June 2025, which is expected to be published by the end of August 2025.

Shareholders and potential investors of the Company are advised to exercise caution while dealing in the shares of the Company.

By Order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman and executive director

Hong Kong, 18 August 2025

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Wu Lijue, Mr. Mao Zili and Ms. Huang Jieli; one non-executive director, namely Ms. Ouyang Ming; and three independent non-executive directors, namely Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Ms. Shi Ying.