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XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9936)

SUPPLEMENTAL ANNOUNCEMENT

PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Ximei Resources Holding Limited (the “**Company**”) dated 19 September 2025 in relation to the placing of new shares under general mandate (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company wishes to provide supplemental and updated information in relation to the Placing.

SUPPLEMENTAL PLACING AGREEMENT

On 25 September 2025, the Company and the Placing Agent entered into a supplemental placing agreement to amend the Long Stop Date from 20 October 2025 to 3 October 2025 (the “**New Long Stop Date**”). Save and except for the amendment of the Long Stop Date to the New Long Stop Date, the other terms and conditions of the Placing Agreement remain unchanged and will continue to be in full force and effect.

USE OF PROCEEDS

As disclosed in the Announcement, the maximum net proceeds, after deduction of all relevant expenses (including but not limited to placing commission, professional fees and other related expenses) incidental to the Placing, are estimated to be approximately HK\$98.5 million. The Company intends to utilise the net proceeds from the Placing of approximately HK\$98.5 million as general working capital.

The Company intends to apply the net proceeds from the Placing as to (i) approximately HK\$59.1 million for procurement of raw materials such as tantalite and columbite; and (ii) approximately HK\$39.4 million for daily operational expenses, including but not limited to the payment of staff salaries and administrative expenses. The proceeds from the Placing are expected to be fully utilised by the end of 2026.

By Order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman and executive Director

Hong Kong, 25 September 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Lijue, Mr. Mao Zili and Ms. Huang Jieli; one non-executive Director, namely Ms. Ouyang Ming; and three independent non-executive Directors, namely Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Ms. Shi Ying.