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XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9936)

POSITIVE PROFIT ALERT

This announcement is made by Ximei Resources Holding Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) in accordance with Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the financial year ended 31 December 2025 and information currently available, the Group expects to record a significant increase in profit attributable to Shareholders for the financial year ended 31 December 2025 ranging from approximately RMB163.3 million to RMB199.6 million, as compared with the audited profit attributable to Shareholders of approximately RMB124.2 million for the financial year ended 31 December 2024. Such expected increase is primarily attributable to the increase in sales volume of tantalum and niobium metal and its products and thus the increase in overall sales and net profit.

The Company is in the process of finalising the Group’s annual results for the financial year ended 31 December 2025. Information contained in this announcement is only based on the information currently available to the Company with reference to the Group’s unaudited consolidated management accounts for the year ended 31 December 2025 and other financial information currently available, which are not yet audited or reviewed by the auditor of the Company and the audit committee of the Board, and are therefore subject to adjustments. For detailed actual performance of the Group for the year ended 31 December 2025, the Shareholders and potential investors may refer to the annual results announcement of the Company for the year ended 31 December 2025, which is expected to be published on or around 26 March 2026.

Shareholders and potential investors of the Company are advised to exercise caution while dealing in the shares of the Company.

By Order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman and executive director

Hong Kong, 16 March 2026

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Wu Lijue, Mr. Mao Zili and Ms. Huang Jieli; and three independent non-executive directors, namely Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Ms. Shi Ying.