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XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9936)

UPDATE ANNOUNCEMENT DISCLOSEABLE TRANSACTION ACQUISITION OF RIGHT-OF-USE ASSET

Reference is made to the announcement of Ximei Resources Holding Limited dated 11 June 2026 (the “**Announcement**”) in respect of the acquisition of right-of-use asset for the Proposed Lease and the Proposed Option to Acquire. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Rent Confirmation, which will state the actual rent, is expected to be signed by the end of 2026.

The Board announces that, on 1 July 2026, the Rent Confirmation was signed. The rent (inclusive of value-added tax) payable by Ximei Leizhou to Leizhou Infrastructure (i) from 20 October 2025 to 31 December 2025 is approximately RMB6.1 million; and (ii) for 2026 is approximately RMB25.6 million. The actual rent for these two periods is in line with the preliminary figures made available to the Group and Leizhou Government. The unaudited value of the right-of-use asset (after adjustment based on the actual rent) recognised by the Group under the Agreements, as at 20 October 2025, is RMB270.4 million (as compared with RMB270.5 million before adjustment based on the actual rent). The adjustment in the value of the right-of-use asset will not result in a re-classification of the transaction, and the acquisition of the right-of-use asset remains to be a discloseable transaction.

By order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman

Hong Kong, 2 July 2026

As at the date of this announcement, the Board comprises Mr. Wu Lijue, Mr. Mao Zili and Ms. Huang Jieli as executive Directors; Mr. Liao Longlong as non-executive Director; Mr. Lau Kwok Fai Patrick, Ms. Shi Ying and Mr. Zhong Hui as the independent non-executive Directors.