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XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9936)

POSITIVE PROFIT ALERT

This announcement is made by Ximei Resources Holding Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") in accordance with Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") would like to inform shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the Group's unaudited consolidated management accounts for the six months ended 30 June 2026 and information currently available, the Group expects to record a significant increase in profit attributable to Shareholders for the six months ended 30 June 2026 ranging from approximately RMB163.9 million to RMB200.3 million, as compared with the unaudited profit attributable to Shareholders of approximately RMB91.8 million for the six months ended 30 June 2025. Such expected increase in profit is primarily attributable to the growth in market demand for metal products, which drove a significant increase in both production and sales volumes, as well as an improvement in gross profit margins.

The Company is in the process of finalising the Group's interim results for the six months ended 30 June 2026. Information contained in this announcement is only based on the information currently available to the Company with reference to the Group's unaudited consolidated management accounts for the six months ended 30 June 2026 and other financial information currently available, which are not yet audited or reviewed by the auditor of the Company and the audit committee of the Board, and are therefore subject to adjustments. For detailed actual performance of the Group for the six months ended 30 June 2026, the Shareholders and potential investors may refer to the interim results announcement of the Company for the six months ended 30 June 2026, which is expected to be published by the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution while dealing in the shares of the Company.

By Order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman and executive director

Hong Kong, 12 August 2026

As at the date of this announcement, the Board comprises Mr. Wu Lijue, Mr. Mao Zili and Ms. Huang Jieli as executive directors; Mr. Liao Longlong as non-executive director; and Mr. Lau Kwok Fai Patrick, Ms. Shi Ying and Mr. Zhong Hui as independent non-executive directors.